

Loan Information Checklist

The Credit Union is committed to prompt and courteous lending services to our membership. This checklist includes information you generally need to supply in order to apply for a loan. Please be advised this checklist does not constitute an application and additional documentation* may be requested at the time of loan application.

- Social Security Number(s)
- Date(s) of Birth
- Gross Monthly Income
- Employer(s)
- Job Title(s)
- Years of Employment
- Residence Status (Own or Rent)
- Housing Payment
- Number of Dependent(s)
- Alimony / Child Support Obligations

*Additional documentation that may be requested at the time of application:

- Income Verification - recent paystubs, signed personal tax returns and/or award letters
- Insurance Information – Declarations Page / Agent's name and phone number
- Recent Billing Statement – If request is a refinance transaction
- List of Assets

This list is not all inclusive and you may be required to provide supplemental information during the application process.

Thank you for choosing the Credit Union for your lending needs!